**Use this form to gift cash from your share dealing account to the account of your spouse, civil partner or child**

**ALL FIELDS MUST BE COMPLETED**

|  |
| --- |
| **1. Account Holder Details** |

Name of Account Holder

Share Dealing Account Number

|  |
| --- |
| **2. gIFT RECipient details** |

Name of Account Holder

Share Dealing Account Number

Relationship to Account Holder Spouse/Civil Partner  Child (JISA only)

|  |
| --- |
| **3. GIFTING DETAILS** |

£

I wish to transfer from my share dealing account as detailed above to the gift recipient.

**Declaration:**

As an Execution Only Broker, your instructions will be carried out by us on an execution-only basis and we cannot advise on particular transactions, or their taxation, legal, regulatory, accounting or any other consequences. If you are in doubt about what action you should take, you should seek your own independent financial advice

I confirm I am gifting the money, and that once it has been contributed to the recipient’s share dealing account, I will have no further claim on that money.

Signature of Individual Date

DD/MM/YYYY